



BIZOWIE CLOUD ERP EXTENDED PROFILE



OVERVIEW

Bizowie is a cloud ERP for mid-market manufacturers, distributors, and online retailers. It seamlessly integrates GAAP-compliant financial accounting with robust operational modules, empowering its users to automate tedious business processes, improve employee productivity, and make faster business decisions through real-time insights into financial

FEATURE OVERVIEW

and operational activities.

Bizowie Cloud ERP is best suited to:

- Wholesale distributors running multi-warehouse operations with high order volumes
- Manufacturers working in make-to-stock, make-to-order, engineer-to-order, or process environments (including hybrid combinations)
- Companies in adjacent sectors, including food and beverage, apparel, import/export, online retail, and publishing

CORE FUNCTIONALITY

- **Financial management:** Bizowie's financial module supports GAAP and IFRS-compliant accounting, including a general ledger that processes high transaction volumes in real time, accounts receivable, accounts payable, and fixed asset management. Routine tasks like recurring entries, payment runs, and internal approvals can also be automated.
- **Order management:** Order routing is handled automatically based on rules you define. Backorder management, drop shipment, and special order workflows are built in rather than bolted on. Reporting on sales revenue and margin runs across a wide range of dimensions, giving sales managers the information they need to spot where deals are profitable and where they aren't.
- **CRM:** Sales teams get a unified view of accounts that combines CRM data with live operational data: open orders, payment history, and inventory availability. Managers can track pipelines and activities without leaving the system. Mobile access is available for reps working in the field.
- **Inventory control:** The inventory module handles environments with hundreds of distribution centres and millions of SKUs. Items can be tracked by lot number, serial number, or expiration date, giving businesses in regulated industries full chain-of-custody traceability. Stock movements update in real time, which means the numbers a buyer or CSR sees reflect what's actually in the warehouse rather than what was there at the last batch sync.
- **Supply chain and purchasing:** The procure-to-pay workflow covers requisitions, purchase orders, confirmation, inbound tracking, and warehouse receiving. For international supply chains, Bizowie handles inbound container management, landed cost calculations (both direct and indirect), and cubic/weight-based import calculations. Sales teams get visibility into inbound inventory so they can give customers accurate lead times, while ops teams can see upcoming outbound demand before it becomes urgent.
- **Shipping:** Bizowie includes outbound shipping management without requiring a separate third-party shipping platform. It handles carrier rate shopping, pick and pack tracking, carrier pickup scheduling, and route delivery planning. Integration with major US and Canadian small-package carriers comes out of the box. EDI connections cover LTL, FTL, and freight brokerage relationships.
- **HR:** The HR module covers employee and contractor records, scheduling, timesheets, and expense reporting. It's not a full HRMS, but it covers the day-to-day HR tasks that most operations teams need. The collaboration module functions as an internal knowledge base for SOPs, employee manuals, quality documentation, and meeting notes.
- **Estimation:** Estimators can build quotes using labour, materials, third-party services, and fees. Bills of materials support up to 1,000+ levels of nesting. Standard and custom markups can be applied, and custom-printed documents allow you to control how much cost and detail goes to the customer. When a deal closes, transitioning the estimate to a sales order is a direct step rather than a re-entry exercise.
- **Work order management:** Work orders can be created automatically from sales orders and planned demand, or manually by production planners. Bizowie tracks multi-level subassemblies and creates dependent work orders automatically when parent orders are released. Labor and machine time post directly to the work order, so actual production costs reflect what the job consumed rather than a standard cost assumption. Lot and serial number

traceability runs through the full production process, from material pick to finished goods.

- **Planning and scheduling:** Capacity planning supports finite, infinite, and mixed scheduling approaches. Orders can be scheduled forward or backward based on due date and capacity, and a work centre dashboard gives planners a live picture of what's in process. MRP generates purchasing requirements and shortage alerts so materials can be sourced before they hold up production. The scheduler accommodates holidays, overtime, and shift variations through configurable overrides.

DISTRIBUTION SUITE

For companies running high-volume distribution operations, Bizowie offers a barcode-based WMS that extends the Core ERP with deeper warehouse functionality.

MANUFACTURING SUITE

Bizowie's manufacturing module covers the full production cycle and is flexible enough to handle multiple manufacturing modes simultaneously.



SOFTWARE SPECIFICATION

OVERVIEW	
PRODUCT NAME	Bizowie Cloud ERP
BUSINESS SECTORS	
DISTRIBUTION	✓
GOVERNMENT & NPO	✗
MANUFACTURING	✓
RETAIL	✓
SERVICES	✗
INDUSTRY	
AEROSPACE & DEFENSE	✓
AUTOMOTIVE	✗
CHEMICAL	✓
CONSTRUCTION	✗
COSMETICS	✓
ELECTRONICS	✓
ENERGY/POWER/UTILITIES	✗
ENGINEERING	✓
FASHION	✓
FINANCIAL SERVICES	✓
FOOD & BEVERAGE	✓
LOCAL GOVERNMENT	✗
MEDIA	✗

MEDICAL & HEALTHCARE	✗
METALWORKING	✗
OILFIELD	✗
PACKAGING	✓
PAINT & ADHESIVES	✓
PHARMACEUTICAL	✓
PLASTICS & RUBBER	✓
PRINT & DESIGN	✓
RENTAL	✗
TELECOMMUNICATIONS	✗
WOODWORKING	✓
CANNABIS	✗
EDUCATION	✗
NONPROFIT	✗
ERP SOFTWARE FEATURES	
BILLING	✓
BUSINESS INTELLIGENCE/ANALYTICS	✓
COSTING	✓
CRM	✓
CUSTOMER SERVICE	✓
PRODUCT DESIGN	✓
FINANCIALS & ACCOUNTING	✓
HR	✓
INVENTORY MANAGEMENT	✓

ORDER MANAGEMENT	✓
PLANNING & SCHEDULING	✓
PROJECT MANAGEMENT	✓
PURCHASING	✓
QUALITY CONTROL	✓
SALES	✓
SHIPPING & DISTRIBUTION	✓
SUPPLY CHAIN MANAGEMENT	✓
WAREHOUSE MANAGEMENT	✓
ASSET MANAGEMENT	✓
DOCUMENT MANAGEMENT	✓
CUSTOMER SUITABILITY	
ENTERPRISE (1000+ EMPLOYEES)	✓
MEDIUM SIZE (251-1000 EMPLOYEES)	✓
SMALL BUSINESS (1-250 EMPLOYEES)	✓
ADDITIONAL PRODUCT INFO	
MULTI LANGUAGE	✗
MULTI CURRENCY	✓
CUSTOMIZABLE	✓
SYSTEM HOSTING	
CLOUD	✓
INSTALLED ON PREMISE	✗
FURTHER INFORMATION	
PRICING	Pricing is based on active user count and modules utilized. Full ERP pricing starts at \$1,000/mo.

IMPLEMENTATION TIMEFRAME

Average mid-market implementation timeframe is 12 weeks from signing a contract to go-live.



SOFTWARE SCREENSHOTS

bizowie

DashboardSalesSupply ChainManufacturingWMSAccountingHRDBWikiAdmin

Bruce HowellLog Out

Purchase Order #12444

SearchCreateReportsAdmin

PO Details

PO Number12444

Created Date07/05/2023

Created ByBruce Howell

TermsNet 30

CurrencyUSD (USD)

Currency Contract

Shipping Method

Description

PR NumberNone

Date Expected

Confirmed Date

Ship To Address

Ship To LocationPittsburgh

Test Field

StatusCreated

Receipt StatusPartially Received

DuplicateCancelPurchase Order

Vendor

Atlas Copco

Vendor #157

View VendorDetach Vendor

Approval

1 Accounting Approval
B. Howell

Receiving

Date	ID	User	Invoices	Xfer	Count	
07/05/2023	141	Bruce Howell		0	100	View
Total:				0	100	

Receive Items

ASNs

Confirmed Date	ID	User	Count
No ASNs have been entered for this purchase order.			

Record ASN

Vendor Invoices

Invoice #	Status	Date of Issue	Due Date
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